

The Sale of warrant summary report to the Stock Exchange of Thailand
Porn Prom Metal Public Company Limited
May 26, 2014

1. Information relating to the warrant offering

Type of securities	:	Warrants for purchase ordinary shares of Porn Prom Metal Public Company Limited No. 1 (PPM - W1)
Number of warrants offered	:	80,000,000 units
Offered to	:	Offered to the existing shareholders of the Company at the Ratio of 2 existing ordinary shares to 1 unit of warrant. The share register book for the right to warrant allocation shall be recorded on May 6, 2014 and also, May 7, 2014 shall be the book closing date in which the shareholder list as specified in section 225 of the Securities and Exchange Act shall be complied.
Price per unit	:	Baht 0 per unit
Subscription and payment date	:	May 20, 2014

2. Result of the sale of warrants

[] Totally sold out

[] Partially sold out, with 28 units remaining. The company will deal with the remaining warrants as follows;

The company will cancel the remaining warrants. Therefore, the outstanding balance of warrant will be 79,999,972 units

3. Details of the sale of warrants

	Thai Investors		Foreign Investors		Total
	Juristic	Individual	Juristic	Individual	
Number of persons	2	491	-	-	493
Number of warrants subscribed	1,877,550	78,122,422	-	-	79,999,972
Percentage of total warrants offered for sale	2.347	97.653	-	-	100.00

4. Amount of money received from the sale of warrants

This allotment is free warrant that offers to the Company's existing shareholders.

The company hereby certifies that the information contained in this report is true and complete in all respects.

KANOKKORN TAN

(Mrs.Kanokkorn Tankaisorn)

Deputy Managing Director