บริษัท พรพรหมเม็ททอล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

PPM 027/2016

December 15, 2016

Subject Notification for the 6th exercise of the Warrants pursuant to PPM-W1

To Director and Manager
The Stock Exchange of Thailand

Regarding to Porn Prom Metal Public Company Limited ("the Company") has issued and offered the Warrants representing the rights to purchase ordinary shares to its existing shareholders ("PPM-W1") Which could be exercised on the last business day of the June and December of each year throughout the term of the Warrants, The first time date is schedule on June 30, 2014 and the last exercise date is schedule on May 19, 2017.

The Company would like to provide the information regarding the notification of the intention for the 6th exercise of the Warrants pursuant to PPM-W1 as follow;

1. **The Period for the notification of the intention to exercise the Warrants**

   During December 23-29, 2016 (only on business days) from 9.00 a.m. Until 4 p.m.

2. **Exercise Date**

   December 30, 2016

3. **Exercise Ratio and Exercise Price**

   1 Warrant will be exercise to 2.014 new ordinary shares at the exercise price of Baht 3.477 per share.

4. **Documents and evidence for the notification of the intention to exercise the Warrants**

   4.1 Exercise via a Warrant Certificate of a Warrant Substitute

   The warrant holders who wish to exercise their rights to purchase the Company's ordinary shares, shall comply with the conditions governing the Notification of Intention to exercise by completely fill and sign in the Exercise Notice and submit such the Warrants and the Exercise Notice. The warrant holders are responsible stamp duty and all other regulations or laws, which apply to a subscription for new ordinary shares according to the warrants exercise. The warrant holders may obtain the form to exercise the

บริษัท พรพรหมเม็ททอล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

warrants at the place to exercise the warrants or download the form via the Company's website (www.ppm.co.th).

4.2 Exercise in the Scripless System

The warrant holders who wish to exercise their rights shall fill in and sign the Request Forms to withdraw of the warrants or an issue of the warrant substitutes as prescribed by SET and submit such from to the securities company acting as their broker. The securities company will then request the Register to withdraw the warrant certificates or to issue the warrant substitutes to be used as evidence for the exercise of rights to purchase the Company's ordinary shares.

4.3 Verification of Identification

1)	Thai individual Person	:	Duly certified copy of his/her Identification Card.
2)	Foreign Individual Person	:	Duly certified copy of his/her Passport.
3)	Thai Juristic Person	:	Duly certified copy of the corporate affidavit issued by Ministry of Commerce or relevant authority which was issued not exceeding 6 months before the exercise date. Such documents must be certified by authorized person and affix with company's seal (if any). In addition, document of such authorized person according to clause 1) or 2) must also be attached.
4)	Foreign Juristic Person	:	Duly certified copy of the certificate of incorporation certified by the Notary Public which was issued not exceeding 6 months before the exercise date. Such documents must be certified by authorized person and affix with company's seal (if any). In addition, document of such authorized person according to clause 1) or 2) must also be attached.

5. Payment Method

The warrants holders who wish to exercise the rights to purchase the ordinary shares shall make the payment according to the amount specified in the form to exercise the warrants as follow;

บริษัท พรพรหมเม็ททอล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

5.1 Payment by cheque, draft, bank draft or order collectible within Bangkok area within 2 business days from the relevant exercise period and shall be made by account payee only payable to "Share Subscription Account of Porn Prom Metal PCL."

5.2 Transfer cash to saving account as the name of "Share Subscription Account of Porn Prom Metal PCL." Account No. 030-2-67461-2 Kasikorn Bank PCL., Thewet Branch and shall be the copy of deposit slip to the Company.

Therefore, the exercise of the warrants shall be completed upon the receipt of payment. In case of uncollected payment, it means the warrant holders intend to cancel their warrants exercise and the Company shall agree accordingly. Moreover, the Company shall return the cheque that cannot collect with no interest reimbursement and the warrant certificates to the warrant holders by registered mail within 14 days from the day following of each exercise date, the warrant holders are still able to exercise such warrants for the next exercise date. Except the last exercise date, the rights to exercise warrants invalid without any exercise.

6. Contact Person and Place to Exercise the Warrants

Ms. Naiyanet Pimputlert
Porn Prom Metal Public Company Limited
No. 229 Porn Prom Building, Nakhonratchasima Road, Dusit Sub-District, Dusit District, Bangkok 10300
Tel. : 02-628-6100 Ext, 775
Fax. : 02-628-6122
e-mail : sec_co775@ppm.co.th

7. Other Conditions

Please find other details and conditions in the Term and Conditions Governing Rights and Obligations of the warrant holders representing rights to purchase ordinary shares of Porn Prom Metal Public Company Limted No. 1 (PPM-W1)

Please be informed accordingly.

Yours sincerely,

(Mrs. Kanokkorn Tankaisorn)
Deputy Managing Director