

Porn Prom Metal Public Company Limited

Opportunity Day
Year 2013

March 12, 2014




the salaya
INFINITY OF HAPPINESS

Agenda



PPM's Overview



Financial Highlights



Outlook 2014

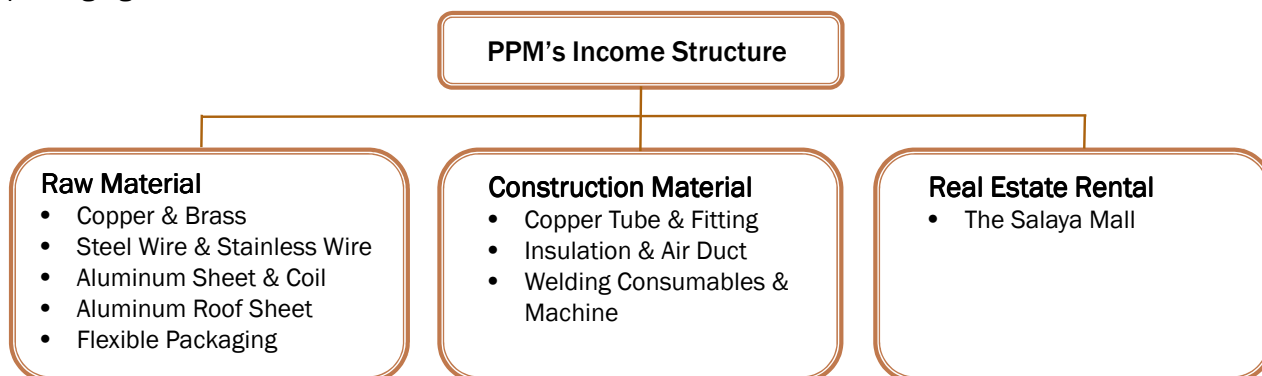


Q&A



General Information

- Porn Prom Metal Public Company Limited (PPM) was incorporated as a public limited company in Thailand on June 8, 2004 and listed on the Market for Alternative Investment (MAI) on November 11, 2004. The Company is involved in distributing raw material and construction material.
- PPM expand trade and investment to the real estate rental business. In the present has one project is "The Salaya Mall".
- The subsidiary is Premium Flexible Packaging Co., Ltd. was incorporated on April 23, 2013, which held by the Company 99.0%. The subsidiary is engaged in manufacturing and distribution of flexible packaging.



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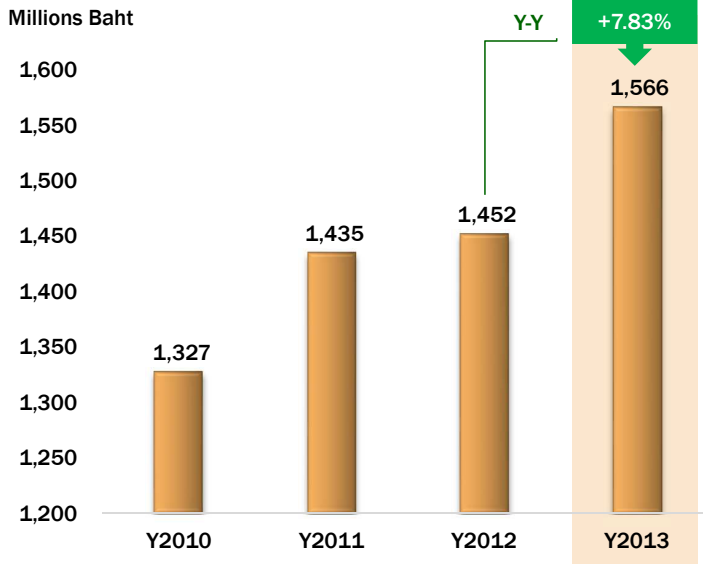
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Sales Revenue - Consolidate

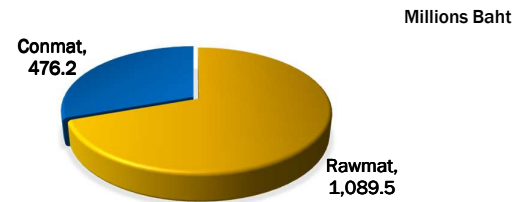


Sale Revenue in year 2013 increased 7.83%, compare with year 2012

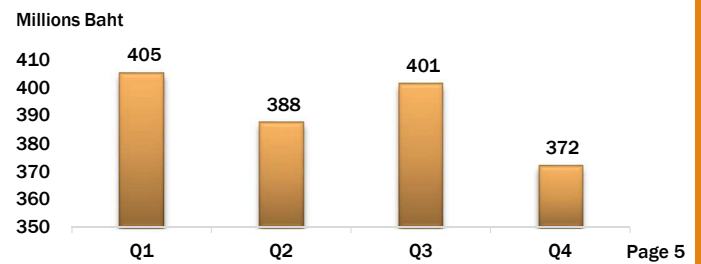
Sales Revenue



2013 Revenue Breakdown by Section



2013 Quarterly Sales Revenue

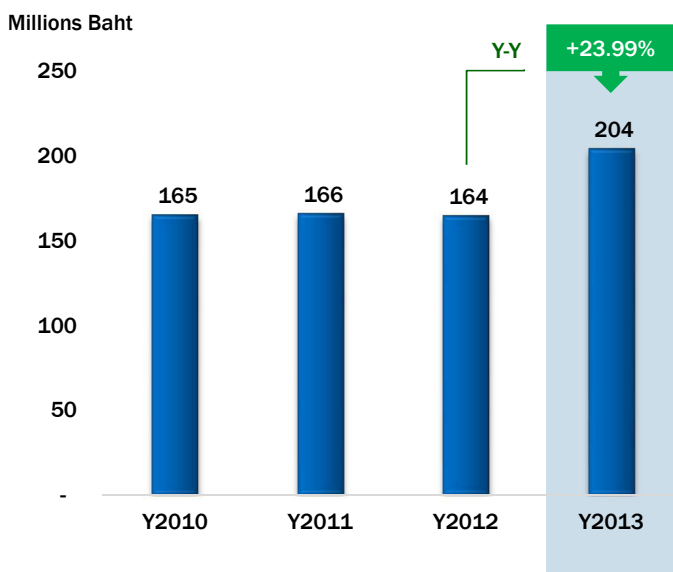


Gross Profit - Consolidate

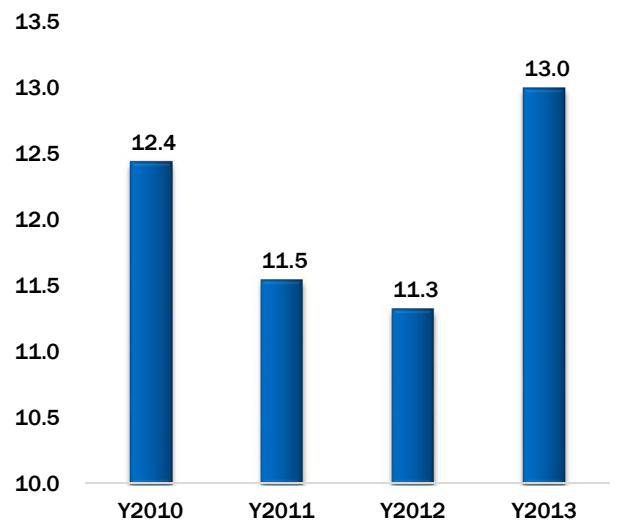


Gross Profit in year 2013 increased 23.99%, compare with year 2012

Gross Profit



Gross Profit Margin (%)



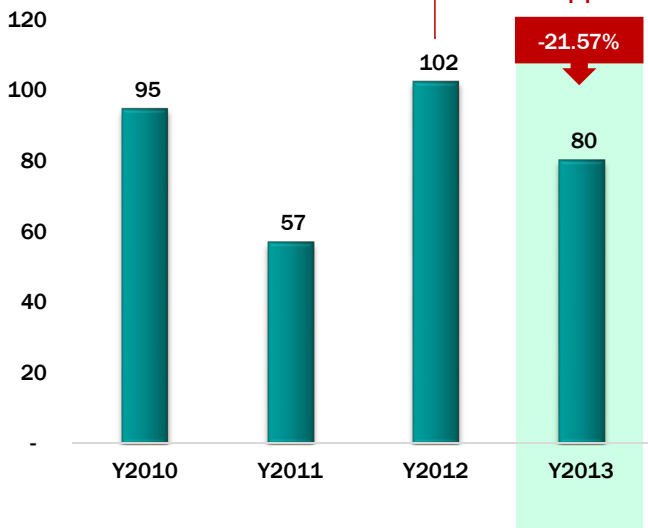
EBITDA - Consolidate



EBITDA in year 2013 decreased -21.57%, compare with year 2012

EBITDA

Millions Baht



EBITDA Profit Margin (%)

8.0

7.0

6.0

5.0

4.0

3.0

2.0

1.0

-

-

-

-

-

-

-

Y2010

Y2011

Y2012

Y2013

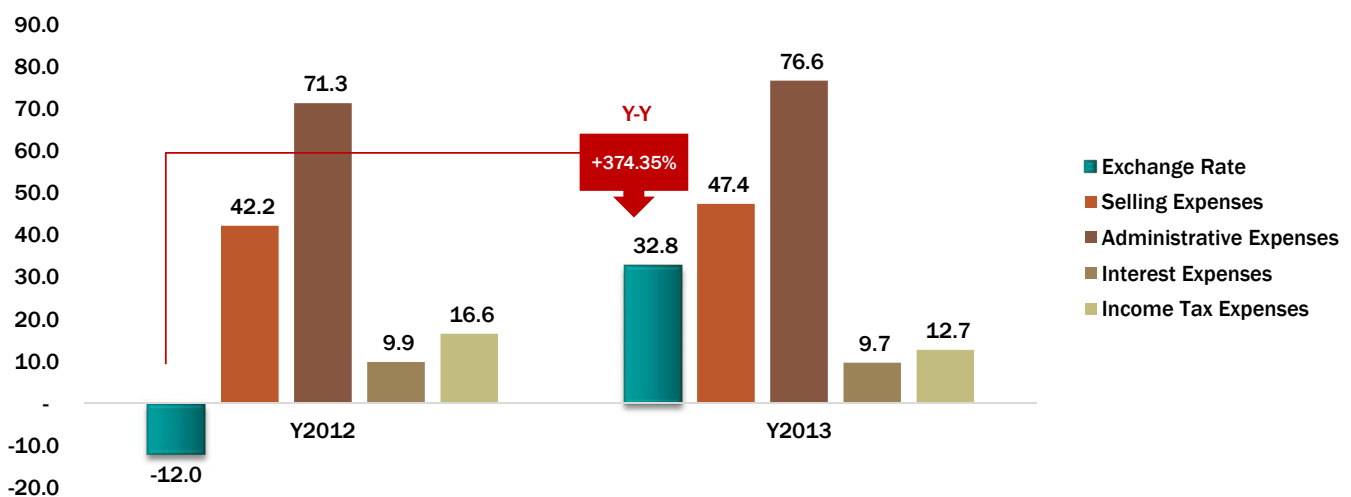
Expenses - Consolidate



Loss on Exchange Rate in year 2013 increased 374.35%, compare with year 2012

Expenses

Millions Baht



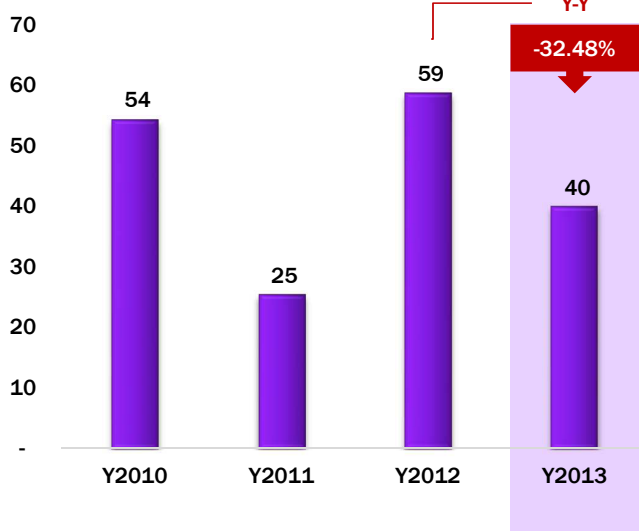
Net Profit - Consolidate



Net Profit in year 2013 decreased -32.48%, compare with year 2012

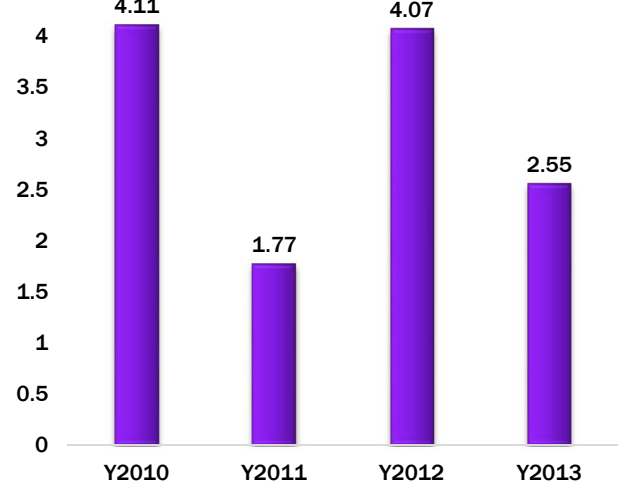
Net Profit

Millions Baht



Net Profit Margin (%)

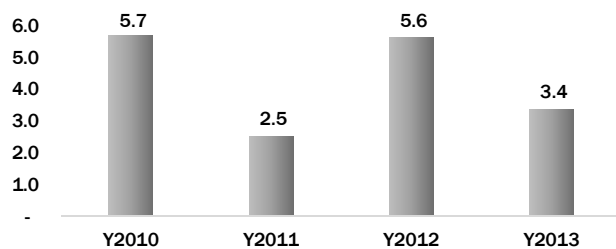
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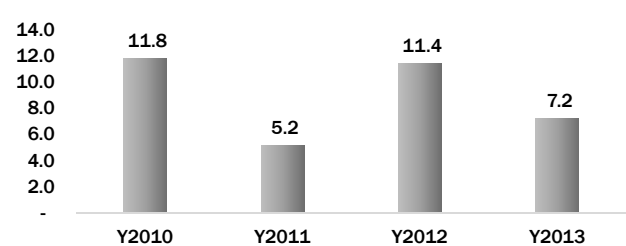
Financial Status - Consolidate



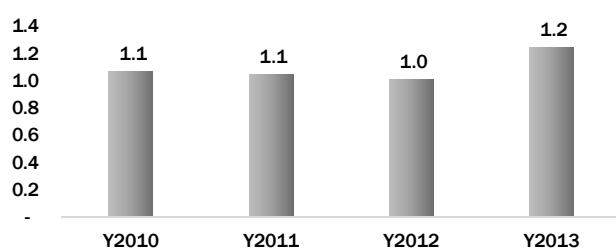
Return on Asset Ratio (%)



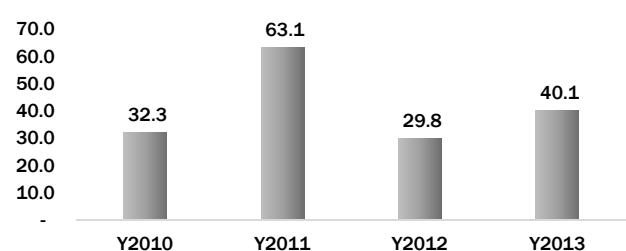
Return on Equity Ratio (%)



Debt on Equity Ratio (%)



Dividend Payout Ratio (%)





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Target 2014

	2014 (Target)	Compare with Year 2013
Raw Material	1,114 MB	+2%
Construction Material	486 MB	+2%
Community Mall	60 MB	+100%
Total Sales Revenue	1,660 MB	+5.87%

The issuance of warrants to purchase PPM ordinary shares to existing shareholders ("Right Warrants")



Number of Warrant to be Issued	:	80,000,000 warrants
Allocation	:	Offered to the existing shareholders (Right Offering) at the ratio of 2 existing shares will be entitle to 1 warrant.
Offering Price	:	0.00 Baht
Term of Warrants	:	3 years from the date of issuance
Exercise Ratio	:	1 warrant has the right to purchase 1 ordinary share
Exercise Price	:	7.00 Baht per Share
Exercise Period	:	Warrants holders can exercise their right to purchase company's ordinary share in the last working day of June and December during the life of warrants.

Note : The issuance of warrants must consider and approve by Annual General Meeting on April 22, 2014.

Investor Calendar



Subject	Date
Record Date & Book Closing Date (XM)	13-14 March 2014
Annual General Meeting 2014	22 April 2014
Record Date & Book Closing Date (XD)	6-7 May 2014
Dividend Payment	20 May 2014
Record Date & Book Closing Date (XW)	6-7 May 2014
Issuing Date of Warrants	20 May 2014

Note : Announced 4Q2013 dividend payment of 0.10 Baht per share, equivalent to 33.31% payout ratio and must consider and approve by Annual General Meeting on April 22, 2014.



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