



บริษัท พรพรหมเมทัลทอล จำกัด (มหาชน)  
PORN PROM METAL PUBLIC COMPANY LIMITED

PPM 003/2014

February 27, 2014

Subject: Submittal of Financial Statement for the year 2013  
(Revised and additional notes to the financial statements)

To: Director and Manager of the Stock Exchange of Thailand

Regarding to Porn Prom Metal Public Company Limited (“the Company”) has submitted the Financial Statement for the year 2013 held on February 26, 2014. The Company has revised notes to the financial statements No. 28 change to No. 29 and add the subject “Events after the Reporting Period” is a No. 28, which has the text as follows;

**No. 28 EVENTS AFTER THE REPORTING PERIOD**

At the Board of Directors’ meeting on February 25, 2014, the Board of Directors has passed the resolution to propose the Annual General Meeting of Shareholders to approve the following matters:

- a) Payment of dividends from the 2013 operations at Baht 0.10 per share, totaling Baht 16 million, to the shareholders whereby such dividends will be paid on May 20, 2014;
- b) Issuance of 80,000,000 warrants to purchase the Company’s common shares for the existing shareholders at the value of Baht 0.00 per unit whereby the apportionment of warrants to the existing shareholders is at the portion of two (2) held common shares per one (1) warrant. The term of such warrants is three (3) years whereby one (1) warrant conveys the right to purchase one (1) common share of the Company at the exercise price of Baht 7.00 per share; and
- c) Increase in the Company’s authorized share capital from Baht 160 million (divided into 160,000,000 common shares at Baht 1 par value) to Baht 240 million (divided into 240,000,000 common shares at Baht 1 par value) by issuance of new 80,000,000 common shares at Baht 1 par value to accommodate the exercise of aforementioned warrants as described in b).

However, the above matters are subject to the final approval by the shareholders in the annual general shareholders’ meeting in April 2014.

Please be informed accordingly.

Sincerely yours,

(Mrs.Kanokkorn Tankaisorn)

Deputy Managing Director